

Monthly Report

July 1, 2020 - July 31, 2020





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Medical Marijuana Facility Licensing

1. Executive Summary

The Marijuana Regulatory Agency Monthly Report contains the reporting requirements pursuant to both MCL 333.27302(I) and 333.27702 and Section 512 of 2019 PA 60.

The Medical Marihuana Facilities Licensing Act, Section 302(I) [MCL 333.27302 (I)] states:

MRA's duties include all the following:

Reviewing the patterns of marihuana transfers by the licensees under this act as recorded in a statewide database established for use in administering and enforcing this act and making recommendations to the governor and the legislature in a written annual report to the governor and the legislature and additional reports that the governor requests. The annual report shall be submitted by May 15 of each year and shall include the report required under section 702, a statement of receipts and disbursements by the MRA, the actions taken by the MRA, and any additional information and recommendations that the MRA considers appropriate or that the governor requests.

The Medical Marihuana Facilities Licensing Act, Section 702 [MCL 333.27702] states:

The MRA shall submit with the annual report to the governor under section 302(k) (sic) and to the chairs of the legislative committees that govern issues related to marihuana facilities a report covering the previous year. The report shall include an account of the MRA actions, its financial position, results of operation under this act, and any recommendations for legislation that the MRA considers advisable.

2019 PA 60 requires the following:

Sec. 512. The department shall submit a report regarding the medical marihuana facilities licensing and tracking program to the standing committees on appropriations of the senate and house, the senate and house fiscal agencies, and the state budget director by March 1. The report shall include, but is not limited to, the following:

- a. The number of initial license applications received for each license category
- b. The number of initial applications approved, and the number of initial license applications denied.
- c. The average amount of time, from receipt to approval or denial, to process an initial application.
- d. The total number of license applications approved by license category.
- e. The total amount collected from application fees and regulatory assessments.

f. The costs of administering the medical marihuana facilities licensing and tracking program.

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and May 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: www.Michigan.gov/LARA

2. Executive Background

The Medical Marihuana Facilities Licensing Act (MMFLA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MMFLA and Marihuana Tracking Act (MTA) as enacted on December 20, 2016. The agency implements the statutory tenets of this act in such a manner that protects the publican and assures the safe acquisition of marijuana for patients throughout Michigan.

Specifically, the information provided in this report is based on data from July 1, 2020 through July 31, 2020.

3. METRC Information

a. General Information

General					
July 1, 2020 – July 31, 2020					
Total Sales	\$52,131,537.02				
Total Flower Sold (lbs)	6,409.37				
Retail Price of Flower (oz, mean)	\$267.41				
Retail Price of Flower (oz, median)	\$288.15				

Plants					
As of July 31, 2020					
Plant State	Active	Destroyed			
Immature	59,802	200,721			
Vegetative	78,974	91,405			
Flowering	61,426	27,512			
Harvested	274,316	0			

Packages					
As of July 31, 2020					
Package Type Amount					
Active	235,957				
On Hold	1,381				
In Transit	3,037				
Finished	286,682				

Transfers				
As of July 31, 2020				
Transfer Type Amount				
Completed	48,542			
Voided	887			

b. Sales by Product Type

	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
	Flower	6,409.37		\$27,422,745.43
Shake/Trim		506.81		\$1,350,408.05
	Concentrate	308.14		\$4,338,991.76
ے	Vape Cartridge	969.93		\$13,377,119.57
July	Kief	2.38		\$15,112.06
	Infused-Edible	27,428.18		\$4,998,057.32
	Infused Non-Edible Solid	692.52		\$293,003.86
	Infused Liquid		6,968.67	\$311,460.29
	Infused Non-Edible Liquid		1,229.80	\$24,638.68
	July Total	36,317.33	8,198.47	\$52,131,537.02

4. Actions Taken by the MRA

a. Applications

	Approved & Denied Applications				
	Prequalification Facility Operating				
	Approvals	Denials	Approvals Denia		
July	68	1	54	0	

b. Disciplinary Actions

Disciplinary Actions Issued				
Action Number				
Warning Letter	0			
Citation	0			
Formal Complaint	4			
Final Orders	2			

5. Number of Applications Received

	Applications Received			
	Prequalification Facility Operator			
July	35	41		

6. Number of Active Licensed Facility Operators in Each License Type

	Active Licenses						
	Grower A Grower B Grower C Processor Y Y					Secure Transporter	
July	40	5	210	45	274	13	29

7. Number of Facility Operator Licenses Issued in Each License Type

	Licenses Issued						
	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
July	2	0	27	7	14	3	1

8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Processing Time (Calendar Days)				
	Prequalification Facility Licensing				
July	116.93	228.44			

9. Revenue Collected

	Revenue Collected
	Amount
July	\$4,862,684.88

10. Costs of Administering the Medical Marijuana Facilities and Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$354,526.49
State Employee Benefits	\$220,148.50
Materials and Equipment	\$5,427.03
Medical Payments on Behalf of Clients	\$73,952.90
All Other Costs	\$322,964.22
Total	\$977,019.14

11. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMFLA. The information contained in this report is required pursuant to MCL 333.27302(I) and 333.27702 and Section 512 of 2019 PA 60 and provides specific information regarding: applications submitted, applications approved, applications denied, licenses issued, revenue, expenditures, and timeliness information of the MRA for the time period beginning July 1, 2020 through July 31, 2020.

Adult-Use Establishment Licensing

1. Executive Summary

The Michigan Regulation and Taxation of Marijuana Act Monthly Report contains the reporting requirements pursuant to Section 7 of the Michigan Regulation and Taxation of Marihuana Act and Section 512 of 2019 PA 60.

Section 7 of the Michigan Regulation and Taxation of Marihuana Act states that the responsibilities of the Department include:

f. Submitting an annual report to the governor covering the previous year, which report shall include the number of state licenses of each class issued, demographic information on licensees, a description of enforcement and disciplinary actions taken against licensees, and a statement of revenues and expenses of the department related to the implementation, administration and enforcement of this act.

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and May 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: www.Michigan.gov/LARA

2. Executive Background

The Michigan Regulation and Taxation of Marihuana Act (MRTMA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MRTMA as enacted on December 6, 2018. The agency implements the statutory tenets of this act in such a manner that protects the public and assures the safe acquisition of marijuana for individuals throughout Michigan.

Specifically, the information provided in this report is based on data from July 1, 2020 through July 31, 2020

3. METRC Information

a. General Information

General				
July 1, 2020 – July 31, 2020				
Total Sales \$57,441,903.85				
Total Flower Sold (lbs)	4,763.06			
Retail Price of Flower (oz, mean) \$402.				
Retail Price of Flower (oz, median)	\$389.01			

Plants				
As of July 31, 2020				
Plant State Active Destroyed				
Immature	31,718	23,431		
Vegetative 57,947 12,526				
Flowering	50,084	2,252		
Harvested 66,365 0				

Packages			
As of July 31, 2020			
Package Type Amount			
Active	87,745		
On Hold 53			
In Transit 2,139			
Finished 103,146			

Transfers			
As of July 31, 2020			
Transfer Type Amount			
Completed 12,741			
Voided	181		

b. Sales by Product Type

	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
	Flower	4,763.06		30,691,014.85
	Shake/Trim	355.78		2,265,017.28
	Concentrate	184.94		4,539,420.54
ے	Vape Cartridge	258.25		9,361,655.07
July	Kief	0.01		64.20
	Infused-Edible	39,637.26		9,892,677.93
	Infused Non-Edible Solid	456.77		308,666.16
	Infused Liquid		7,001.36	327,237.74
	Infused Non-Edible Liquid		1,744.98	56,150.08
	July Total	45,656.07	8,746.34	57,441,903.85

4. Actions Taken by the MRA

a. Applications

	Approved & Denied Applications					
	Prequalification Establishments Social Equity					quity
	Approvals Denials Approvals		Approvals	Denials	Approvals	Denials
July	30	0	61	1	21	2

b. Disciplinary Actions

Disciplinary Actions Issued				
Action Number				
Warning Letter	2			
Citation	0			
Formal Complaint	1			
Final Orders	0			

5. Number of Applications Received

	Applications Received					
	Prequalification Establishment Social Equity					
July	34	47	34			

6. Number of Active Licensed Establishments in each License Type

July Active Licenses						
Class A Class B Class C Consumption Est. Event Organizer Excess Grower						
0	10	102	0	13	6	
Microbusiness	Processor	Retailer	Safety Compliance	Secure Transporter	Temporary Event	
0	32	148	5	16	0	

7. Number of Establishment Licenses Issued in each License Type

July Licenses Issued								
Class A Class B Class C Consumption Est. Event Organizer Excess Grower								
0	3	3 25 0		0	0			
Microbusiness	Processor	Retailer	Safety Compliance	Secure Transporter	Temporary Event			
0	5	25	1	2	0			

8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Prod	Average Processing Time (Calendar Days)							
	Prequalification	Establishments	Social Equity						
July	31.93	29.97	10.35						

9. Revenue Collected

	Revenue Collected
	Amount
July	\$2,000,973.00

10. Costs of Administering the Adult-Use Establishment Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$175,715.28
State Employee Benefits	\$133,277.36
Materials and Equipment	\$1,080.84
Medical Payments on Behalf of Clients	\$31,520.30
All Other Costs	\$105,114.42
Total	\$446,708.20

Medical Marijuana Registry Program

1. Executive Summary

The Marijuana Regulatory Agency Monthly Report contains the reporting requirements pursuant to both MCL 333.26426(i) (1), (2), (3), (4) and (5) and Section 505 of 2019 PA 60.

The Michigan Medical Marihuana Act, Initiated Law 1 of 2008, Section 6 (i) [MCL 333.26426 (i), (1), (2), (3), (4) and (5)] states:

The department shall submit to the legislature an annual report that does not disclose any identifying information about qualifying patients, primary caregivers, or physicians, but does contain, at a minimum, all of the following information:

- a. The number of applications filed for registry identification cards.
- b. The number of qualifying patients and primary caregivers approved in each county.
- c. The nature of the debilitating medical conditions of the qualifying patients.
- d. The number of registry identification cards revoked.
- e. The number of physicians providing written certifications for qualifying patients.

Section 505 of 2019 PA 60 states:

The department shall submit a report by January 31 to the standing committees on appropriations of the senate and house of representatives, the fiscal agencies, and the state budget director that includes all of the following information for the prior fiscal year regarding the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430:

- a. The number of initial applications received.
- b. The number of initial applications approved, and the number of initial applications denied.
- c. The average amount of time, from receipt to approval or denial, to process an initial application.
- d. The number of renewal applications received.
- e. The number of renewal applications approved, and the number of renewal applications denied.
- f. The average amount of time, from receipt to approval or denial, to process a renewal application. The percentage of initial applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- g. The percentage of renewal applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- h. The percentage of registry cards for approved initial applications not issued

within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.

- i. The percentage of registry cards for approved renewal applications not issued within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- j. The amount collected from the medical marihuana program application and renewal fees authorized in section 5 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26425.
- k. The costs of administering the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430.

Pursuant to these requirements, this report has been prepared and issued electronically to the House and Senate appropriation standing committees, House and Senate Fiscal Agencies, and the state budget director to meet both the annual and January 31 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: www.Michigan.gov/LARA

2. Executive Background

The Michigan Medical Marijuana Program (MMMP) is a state registry program within the Marijuana Regulatory Agency, Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the Michigan Medical Marihuana Act as approved by Michigan voters on November 4, 2008. The program implements the statutory tenets of this act in such a manner that protects the public and assures the confidentiality of its participants.

Specifically, the information provided in this report is based on data from July 1, 2020 through July 31, 2020.

3. Number of Initial, Renewal and Online Applications Received

	Applications and Renewals Received								
	Initia	Initial Applications Renewals							
	Paper	Online	Total	Paper	Online	Total			
July	7,725	5,932	13,657	1,049	1,019	2,068	15,725		

4. Number of Qualifying Patients & Primary Caregivers Approved by County

		As of Jul	y 31, 2020		
County	Patients	Caregivers	County	Patients	Caregivers
Alcona	599	74	Lake	261	50
Alger	529	99	Lapeer	3,450	491
Allegan	4,683	695	Leelanau	531	64
Alpena	726	81	Lenawee	3,336	504
Antrim	1,110	188	Livingston	4,011	498
Arenac	1,093	141	Luce	86	21
Baraga	121	15	Mackinac	196	30
Barry	2,037	324	Macomb	27,862	3,881
Bay	5,087	383	Manistee	431	69
Benzie	886	129	Marquette	347	131
Berrien	3,946	669	Mason	520	78
Branch	1,695	295	Mecosta	283	54
Calhoun	2,651	455	Menominee	422	100
Cass	1,646	314	Midland	2,021	219
Charlevoix	367	62	Missaukee	189	35
Cheboygan	634	98	Monroe	4,384	537
Chippewa	492	90	Montcalm	1,716	327
Clare	1,394	221	Montmorency	140	47
Clinton	3,038	358	Muskegon	2,923	387
Crawford	899	132	Newaygo	1,576	247
Delta	686	150	Oakland	36,041	3,928
Dickinson	584	138	Oceana	1,251	207
Eaton	3,275	467	Ogemaw	480	56
Emmet	245	49	Ontonagon	118	23
Genesee	10,453	1,573	Osceola	415	90
Gladwin	132	43	Oscoda	175	25
Gogebic	374	81	Otsego	162	43
Grand Traverse	1,045	180	Ottawa	3,108	369
Gratiot	317	69	Out of State	0	13
Hillsdale	1,209	248	Presque Isle	146	37
Houghton	266	49	Roscommon	454	82
Huron	543	38	Saginaw	3,957	465
Ingham	3,155	581	Saint Clair	4,051	519
Ionia	349	74	Saint Joseph	805	156
losco	362	50	Sanilac	844	127
Iron	213	46	Schoolcraft	56	22
Isabella	499	82	Shiawassee	2,648	375
Jackson	3,974	606	Tuscola	3,203	531
Kalamazoo	3,546	521	Van Buren	1,772	319
Kalkaska	326	64	Washtenaw	12,586	1,189
Kent	7,906	893	Wayne	45,317	4,254
Keweenaw	135	29	Wexford	1,076	213
			Total	246,577	31,667

5. Nature of Debilitating Medical Condition of Qualifying Patients

As of July 20, 2020						
Condition	Percent of Total					
Agitation of Alzheimer's Disease	0.03					
AIDS	0.02					
Amyotrophic Lateral Sclerosis	0.03					
Arthritis	20.10					
Autism	0.08					
Cachexia or Wasting Syndrome	0.37					
Cancer	3.40					
Cerebral Palsy	0.10					
Chronic Pain	61.33					
Colitis	0.37					
Crohn's Disease	0.70					
Glaucoma	1.02					
Hepatitis C	0.52					
HIV Positive	0.34					
Inflammatory Bowel Disease	0.73					
Muscle Spasms	13.11					
Nail Patella	0.01					
Obsessive Compulsive Disorder	0.85					
Parkinson's Disease	0.08					
Post-Traumatic Stress Disorder	5.14					
Rheumatoid Arthritis	1.18					
Seizures	1.43					
Severe and Chronic Pain	48.76					
Severe Nausea	7.09					
Spinal Cord Injury	0.30					
Tourette's Syndrome	0.07					
Ulcerative Colitis	0.35					

6. Number of Registry Identification Cards Revoked

Registry Identification Cards Revoked					
Month Revoked					
July	0				

7. Number of Physicians Providing Written Certifications for Qualifying Patients

Physicians Providing Written Certifications					
Month Physicians					
July	416				

8. Number of Initial Applications Issued & Denied

	Initial Applications Issued and Denied								
		Issued			Denied	Grand Total			
	Paper	ACA	Total	Paper	ACA	Total			
July	5,915	5,795	11,710	1,229	137	1,366	13,076		

9. Number of Renewal Applications Issued & Denied

	Renewal Applications Issued and Denied								
		Issued Denied							
	Paper	ACA	Total	Paper	ACA	Total			
July	1,094	· · · · · · · · · · · · · · · · · · ·							

10. Average Time to Process an Initial Application

	Average Number of Days to Process an Initial Application							
		Approva	als	Denials				
	Paper	Paper Online Combined		Paper	Online	Combined		
July	9.28	.02	4.69	0.00	.18	9.09		

11. Average Time to Process a Renewal Application

	Average Number of Days to Process a Renewal Application						
	Approvals			Denials			
	Paper	Online	Combined	Paper	Online	Combined	
July	7.54	.02	3.97	9.94	.06	7.75	

12. Registry Cards not Issued within Time Requirements

	Registration Cards not Issued within Time Requirements		
	Applications	Renewals	
July	1.17%	.63%	

13. Amount Collected from Application & Renewal Fees

	Revenue Collected	
	Amount	
July	\$569,317.00	

14. Costs of Administering the Michigan Medical Marihuana Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$218,265.54
State Employee Benefits	\$98,189.85
Materials and Equipment	\$10,507.47
Educational Expenses of Behalf of Clients or Students	(\$10.80)
Other Contracts	\$15,179.44
All Other Costs	\$188,652.64
Total	\$530,784.14

15. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMMP. The information contained in this report is required pursuant to MCL 333.26426 (i) (1), (2), (3), (4) and (5) and Section 505 of PA 207 of 2018 and provides specific information regarding: identification cards, patients and primary caregivers, the nature of debilitating medical conditions of qualifying patients, the number of physicians providing written certifications for qualifying patients, revenue, expenditures, application determinations, and timeliness information of the MMMP for the time period beginning July 1, 2020 through July 31, 2020.